

Date: 18th December, 2019

Ref: KAF03

COMPANY ANNOUNCEMENT

Corrected - Publication and Dissemination of Financial Sustainability Forecasts

The following is a Company Announcement issued by KA Finance Plc (the “Company”) bearing company registration number C91544, in terms of the rules of Prospects MTF, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange.

QUOTE

Reference is made to the Company’s obligations in terms of the Prospects MTF Rules, specifically Rules 4.11.03 and 4.11.12 relating to the publication of financial information as defined in Table 1 paragraph 3 and particularly the publication and dissemination via an announcement of Financial Sustainability Forecasts including management assumptions thereon (‘FSFs’).

The Board of Directors has reviewed the 2020 financial forecasts of KA Group (KA Finance Plc & K.A. Holdings Ltd) in relation to the €6,000,000 4.75% Secured Callable Bond 2026-2029 issued by KA Finance Plc and confirms the 2020 financial forecasts published in the Company Admission Document on the 24th July 2019. These financial forecasts can be found in Chapter 8 on pages 76 to 85, of the mentioned Company Admission Document.

UNQUOTE

By order of the Board.



Darren Micallef
Company Secretary