

COMPANY ANNOUNCEMENT

This is an announcement of the company KA Finance P.L.C (the "Company"), a company incorporated under the laws of Malta, having company registration number C 91544 and registered address at Project Technik, Cannon Road, Qormi, QRM 9032, Malta.

Date: December 18,2020

Ref No: KAF017

Company Announcement relative to the correction of error in the Financial Sustainability Forecast.

By the given notice the Company wishes to rectify the error omitted in the second sentence of the Company's Announcement KAF016 dated December 17,2020 in relation to the publication of the Financial Sustainability Forecasts in line with the Rule 4.11.03 and Rule 4.11.12 of Prospectus rules. Hereby the Company presents the corrected wording of the first paragraph of the said announcement.

QUOTE

The Company refers to the obligation which Prospects MTF Companies are subject to, in terms of Rule 4.11.03 and Rule 4.11.12 relating to explanations of material changes to published forecasts of any financial information. To this end, the Company is accordingly making this announcement to guide the market with regard to the forecasts it has issued for the year 2021, through the publication and dissemination of updated Financial Sustainability Forecasts (hereinafter referred to as "FSFs"), including applicable management assumptions. The below copy of the FSFs, as approved by the Board of Directors, is based on the following assumptions:

UNQUOTE

Gayk Ayvazyan o.b.o. EMCS Ltd. Company Secretary