

Date: 9th March, 2020

Ref: KAF05

COMPANY ANNOUNCEMENT

Annual General Meeting

The following is a Company Announcement issued by KA Finance Plc (the "Company"), in terms of the Rules of Prospects MTF, the market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange.

Quote

The company hereby gives notice that an Annual General Meeting (AGM) of KA Finance plc is scheduled to take place on the 16th of April 2020 at Level 2, Regional Business Centre, University Heights, Msida, for the purpose of considering, and if thought fit, passing the resolutions set out hereunder.

The following resolutions will be presented for the consideration of the Shareholders at the AGM:

Ordinary Resolutions

1. Annual Report and Audited Financial Statements

That the Company's Annual Report and Audited Financial Statements for the financial year ended 31 December 2019 be hereby received and approved.

2. Re-appointment of Auditors

That the re-appointment of Grant Thornton Malta as auditors of the Company be hereby approved and that the Directors be and are hereby authorised to fix their remuneration.

3. Re-appointment of Directors

That the current directors, and who are eligible for re-appointment, have offered themselves for re-election. The current directors are accordingly and hereby re-appointed to the Board:

Mr. John Soler – Non-Executive Chairman of the Board of Directors and Audit Committee Member

Mr. Etienne Borg Cardona – Non-Executive Director and Chair of the Audit Committee

Mr. Kurt Abela – Executive Director and Audit Committee Member

Unquote



Darren Micallef
Company Secretary